



STATE REGULATION OF PUBLIC UTILITIES REVIEW COMMITTEE

CANDIDATES FOR THE SOUTH CAROLINA PUBLIC SERVICE COMMISSION EDITED PERSONAL DATA QUESTIONNAIRE

NOTICE: The information requested herein is needed to assist the Committee in its investigation of candidates for the Public Service Commission. This questionnaire is the initial step in the investigation of your candidacy. A completed questionnaire should be returned to the Committee as soon as possible, but in any event no later than noon, 12:00 p.m., on Friday, October 11, 2019. (Use and attach separate sheets, if necessary.)

PLEASE SPECIFY THE SEAT FOR WHICH YOU ARE APPLYING (THE CONGRESSIONAL DISTRICT IN WHICH YOU RESIDE): Seat #7

1. Full Name: Ms. Bonnie Drake Loomis

Home & Business Address: 785 Cherry Blossom Drive, Murrells Inlet, SC 29576

6. List each institution of higher learning you attended, including dates of attendance and degrees awarded. Please provide an official transcript prior to your screening hearing. If you left any institution without receiving a degree, state the reason for leaving.

UNIVERSITY OF SOUTH CAROLINA SCHOOL OF LAW, Columbia, SC
Juris Doctor, August 1998

UNIVERSITY OF SOUTH CAROLINA, Columbia, SC
Bachelor of Arts with Honors, Cum Laude, May 1993

7. List any continuing education courses or other professional education or training programs that you have attended in the past five years.

THUNDERBIRD SCHOOL OF GLOBAL MANAGEMENT, ARIZONA STATE
UNIVERSITY
Global Oil & Gas Management Certificate, 2017

FURMAN UNIVERSITY, Greenville, SC
Riley Institute Diversity Leaders Initiative, 2013

UNIVERSITY OF NORTH CAROLINA, KENAN-FLAGLER SCHOOL OF
BUSINESS, Chapel Hill, NC
Duke Energy Strategic Leadership Program, 2012

LEADERSHIP SOUTH CAROLINA, 2011

CONTINUING EDUCATION COURSES, November 1998 to present, various courses

offered through the following:

- National Association of Regulatory Utility: multiple years
- National Regulatory Research Institute
- Energy Management Institute
- Rocky Mountain Mineral Law Foundation
- EUCI
- Regulatory Assistance Project webinar

8. Have you been employed or held any position in any of the following areas?

- YES (a) energy issues (see below SCCEBA, API, DUKE ENERGY)
- YES (b) telecommunications issues (see below VARIOUS LAW FIRMS)
- YES (c) consumer protection and advocacy issues (see below PALLADIAN GROUP)
- YES (d) water and wastewater issues (see below PALLADIAN GROUP)
- YES (e) finance, economics, and statistics (see below SCCEBA & DUKE ENERGY)
- YES (f) accounting (see below SCCEBA)
- NO (g) engineering
- YES (h) law (see below all)

Please provide the duration of your employment or service and details about the nature of the work or the position.

SC CLEAN ENERGY BUSINESS ALLIANCE (SCCEBA), Columbia, SC

Executive Director, February 2018 to present

Provide strategic leadership for organization management and growth to this non-profit organization whose mission is to grow SC's clean energy economy through promoting and facilitating stakeholder education and collaboration. Duties specifically include accounting, budgeting and review/analysis of statistical information.

AMERICAN PETROLEUM INSTITUTE (API), Columbia, SC

Executive Director, January 2016 to November 2017

Provided state and federal energy policy analysis and strategic engagement for national oil and gas trade alliance. Duties included accounting/budgeting and review/analysis of statistical information.

PALLADIAN GROUP PUBLIC AFFAIRS, LLC, Columbia, SC

President, July 2013 to January 2016

Provided legislative and regulatory policy analysis and strategy development and execution for public and private sector clients, including the SC Solar Business Alliance, FutureWater (municipal water/wastewater coalition) and Upstate Forever. Duties included accounting/budgeting and review/analysis of statistical information.

DUKE ENERGY CORPORATION, Columbia, SC

Director, South Carolina Strategy and Planning, June 2010 to June 2013

Worked to align company's state legislative, regulatory, community and philanthropy activities and strategies with corporate strategic goals. Duties included support for regulatory filings, including rate cases, and accounting/budgeting along with review/analysis of statistical information

PRIVATE LEGAL & PUBLIC AFFAIRS PRACTICE, Columbia, SC

Partner, August 2005 to June 2010

Served private sector clients with legislative and regulatory analysis, as well as strategy development and execution planning. This work included representation of Veritec Solutions, the contract vendor that operates the state's deferred presentment (payday loan) database, during the legislative process that created more stringent payday lending laws, including the requirement for creation of this database to confirm such loans comply with the new laws. Duties included accounting/budgeting and review/analysis of statistical information.

VARIOUS LAW FIRMS, Columbia, SC

Law clerk, March 1996 to November 1998

Provided legal research and drafting assistance to attorneys, including the late Jim Quackenbush of the former Berry, Quackenbush & Dunbar while the firm was working on behalf of South Carolinians for Competitive Power on legislation regarding electric power deregulation in South Carolina.

9. Have you served in the military? If so, give the dates of service, branch of service, highest rank, serial number, present status, and the character of your discharge or release.

I have not served in the military. However, I am an "Army mom" and a prior "Army wife." My son, Joel Adams, is serving in active duty with the U.S. Army as a member of the 75th Regiment (Ranger) stationed at Ft. Benning, Georgia. His service to date has included a combat deployment to an undisclosed location earlier this year. My husband retired in October 2018 from active duty with the SC Army National Guard's 218th Regiment (Leadership) at the McCrady Training Center in Eastover, SC.

10. Have you ever held public office? NO
11. Have you ever been an unsuccessful candidate for elective, judicial, or other public office? NO
12. Please list in chronological order any employment of you by any governmental agency (whether full time or part time, contractual or at will, consulting or otherwise). Provide dates of employment, name of employer, name of supervisor, and major job responsibilities.

SC STATE MUSEUM, Columbia, SC

GOVERNORS SOUTH ATLANTIC ALLIANCE, Charleston, SC

While a principal with the Palladian Group Public Affairs, our team and I were contracted for rebranding of state museum rebranding and support of expansion grand opening in 2013/2014 and rebranding and website development of Governors South Atlantic Alliance in 2014/2015.

SC DEPARTMENT OF HEALTH & HUMAN SERVICES, Columbia, SC

Director of Policy and Planning, February 2003 to August 2005

Developed public health finance policy and provided program coordination within South Carolina's Medicaid agency and with partnered state agencies.
Supervisors: Robby Kerr, Susan Bowling

SOUTH CAROLINA STATE SENATE, Columbia, SC
Research Director, Senate Medical Affairs Committee & Majority Caucus, January 2001 to February 2003
Reviewed, researched and drafted legislation.
Supervisors: The Honorable Harvey Peeler, The Honorable Hugh Leatherman

SOUTH CAROLINA HOUSE OF REPRESENTATIVES
Legislative Aide, January 1989 to February 1991
Provided legislative support services to members of the House.
Supervisor: former Representative Robert Barber (D-Charleston)

13. Please list in chronological order any occupation, business, or profession in which you have been engaged or employed (other than serving in a public office or being employed by a governmental agency). Please briefly note the nature of your work during each period.

SC CLEAN ENERGY BUSINESS ALLIANCE (SCCEBA), Columbia, SC
Executive Director, February 2018 to present
Provide strategic leadership for organization management and growth.

AMERICAN PETROLEUM INSTITUTE (API), Columbia, SC
Executive Director, January 2016 to November 2017
Provided state and federal energy policy analysis and strategic engagement for national oil and gas trade alliance.

PALLADIAN GROUP PUBLIC AFFAIRS, LLC, Columbia, SC
President, July 2013 to January 2016
Provided environment- and energy-related legislative and regulatory policy analysis and strategy development and execution for public and private sector clients.

DUKE ENERGY CORPORATION, Columbia, SC
Director, South Carolina Strategy and Planning, June 2010 to June 2013
Worked to align company's state legislative, regulatory, community and philanthropy activities and strategies with corporate strategic goals.

PRIVATE LEGAL & PUBLIC AFFAIRS PRACTICE, Columbia, SC
Partner, August 2005 to June 2010
Served private sector clients with legislative and regulatory analysis, as well as strategy development and execution planning.

SC DEPARTMENT OF HEALTH & HUMAN SERVICES, Columbia, SC
Director of Policy and Planning, February 2003 to August 2005
Developed public health finance policy and provided program coordination within South Carolina's Medicaid agency and with partnered state agencies.

SOUTH CAROLINA STATE SENATE, Columbia, SC
Research Director, Senate Medical Affairs Committee & Majority Caucus, January 2001 to February 2003
Reviewed, researched and drafted legislation.

PRIVATE LEGAL PRACTICE, Columbia, SC
Associate attorney, November 1998 to January 2001
Provided legal services to clients.

VARIOUS LAW FIRMS, Columbia, SC
Law clerk, March 1996 to November 1998
Provided legal research and drafting assistance to attorneys.

ESTATES, INC., Columbia, SC
Development & Management Associate, December 1992 to August 1995
Managed and marketed multi-family residential developments in SC & NC.

SOUTH CAROLINA REPUBLICAN PARTY, Columbia, SC
Political Field Director, June 1992 to November 1992
Provided campaign support for Republican candidates for the SC House.

SOUTH CAROLINA HOUSE REPUBLICAN CAUCUS, Columbia, SC
Legislative Aide, March 1991 to June 1992
Provided legislative support services to members of the caucus.

SOUTH CAROLINA HOUSE OF REPRESENTATIVES
Legislative Aide, January 1989 to February 1991
Provided legislative support services to former Rep. Robert Barber (D-Charleston)

POST & COURIER NEWSPAPER, Charleston, SC
Intern Reporter, Summer of 1988 and 1989

VARIOUS SHORT-TERM, PART-TIME, SEASONAL EMPLOYERS
May 1986 through 1992 (during high school and college): Winn Dixie grocery store, Shem Creek Bar & Grill, Duval Catering, Koger Center, The State Newspaper, WCIV TV, Carolina Bookstore, and (I expect) a few I have forgotten and
August 2018 through February 2019: Marriott Vacation Club sales

14. Are you now an officer or director or involved in the management of any business enterprise? NO
15. Describe any financial arrangements or business relationships that you currently have or have had in the past that could pose a conflict of interest in the position you seek. Explain how you would resolve any potential conflict of interest.

I am currently serve on a contract basis as Executive Director of the SC Clean Energy Business Alliance. I believe continued employment in this capacity may create the

appearance of impropriety. If found qualified and nominated, I will immediately begin a leave of absence from this role. If elected, I will immediately resign this role.

20. Have you ever been a named party in a lawsuit, either personally or professionally? NO, other than my divorce proceeding as previously mentioned.

22. Are you now or have you ever been employed as a "lobbyist," as defined by S.C. Code Section 2-17-10(13), or have you acted in the capacity of a "lobbyist's principal," as defined by S.C. Code Section 2-17-10(14)?

LOBBYIST PRINCIPAL - CURRENT OR PAST: NO

LOBBYIST - CURRENT: NO

LOBBYIST - PAST: YES

Genzyme – January 2009 to June 2010

Intuition LLC – January 2009 to June 2010

Pearson – January 2009 to June 2010

Southern Association of Wholesale Dist. – January 2009 to June 2010

Duke Energy – January 2011 to October 2012

SC Solar Business Alliance – December 2013 to December 2015

FutureWater – January 2014 to June 2015

SC Tire Dealers & Retreaders Asso. – January 2014 to December 2014

Wyatt Sports – January 2014 to December 2014

Century Aluminum Mt. Holly – January 2015 to December 2015

Pinnacle Charter School Mgmt. Group – January 2014 to December 2015

NOTE: During the 2006, 2007, & 2008 legislative sessions, I was a registered lobbyist. I no longer have records from these years given that they are beyond the retention period required by state law. These records are also not available through the SC Ethics Commission website.

23. Since your decision to seek a position on the Public Service Commission, have you accepted lodging, transportation, entertainment, food, meals, beverages, money, or any other thing of value, as defined by S.C. Code Section 2-17-10(1), from a lobbyist or lobbyist's principal? NO

26. Other than expenditures for travel or room and board, please itemize all expenditures (by amount, type, and date) by you, or on your behalf, in seeking office of Public Service Commissioner. NONE other than the costs borne by me related to producing my application package (electric power, ink, paper).

27. Please list the amount and recipient of all contributions made to members of the General Assembly within six months of filing this questionnaire. NONE

28. Have you directly or indirectly requested a pledge of any member of the General Assembly as to your election for the position for which you are being screened? NO

Have you received the assurance of any public official or public employee that they will seek the pledge of any member of the General Assembly as to your election for the position for which you are being screened? NO

29. Have you or has anyone on your behalf solicited or collected funds to aid in the promotion of your candidacy for the position of Public Service Commissioner? NO

30. List all professional organizations of which you are a member and give the titles and dates of any offices that you have held in such groups.

SC Bar Association, Member

South Carolina Women Lawyers Association, Member

31. List all civic, charitable, religious, educational, social, and fraternal organizations of which you are or have been a member during the past five (5) years.

Twin Oaks Property Owners Association, Secretary/Treasurer

SC Seizure Safety in Schools Study Committee, Member (past committee)

Family Connection of South Carolina, Member

Clemson University's Rutland Institute for Ethics, Past Member

Reach Out and Read South Carolina, Past Chair

SUPERB Advisory Council, Past Member

Palmetto Agribusiness Council Legislative & Regulatory Task Force, Past Member

South Carolina Energy Office Energy Advisory Council, Past Member

South Carolina Clean Energy Business Alliance, Past Member

Governor's School for Science & Math Foundation, Past Member

32. State any other information which may reflect positively or negatively on you, or which you believe should be disclosed in connection with consideration of you for a position on the Public Service Commission.

I have appeared as counsel on behalf of the indicated in the following dockets:

On behalf of Upstate Forever

- 2015-305-E: Background Information Relevant to the Commission's August 27, 2015, Public Hearing on Duke Energy's Foothills Transmission and Substation Project - 45-Mile Transmission Line between Asheville, N.C., Power Plant and New Substation Near Campobello, S.C. and Information Stating That the Company Intends to File, in Late 2015 or Early 2016, an Application under the Utility Facility Siting and Environmental Protection Act (See Also ND-2015-20-E for Public Comments and Other Relevant Information)

On behalf of the SC Solar Business Alliance

- 2015-205-E: Application of South Carolina Electric & Gas Company for Approval of Rider to Retail Rates - Net Metering for Renewable Energy Facilities

- 2015-204-E: Application of Duke Energy Progress, Incorporated for Approval of Renewable Net Metering Rider, RNM-1

- 2015-203-E: Application of Duke Energy Carolinas, LLC for Approval of Rider RNM, Renewable Net Metering

- 2015-55-E: Application of Duke Energy Carolinas, LLC to Establish a Distributed Energy Resource Program
- 2015-54-E: Petition of South Carolina Electric & Gas Company for Approval to Participate in a Distributed Energy Resource Program
- 2015-53-E: Application of Duke Energy Progress, Incorporated to Establish a Distributed Energy Resource Program
- 2014-246-E: Petition of the Office of Regulatory Staff to Establish Generic Proceeding Pursuant to the Distributed Energy Resource Program Act, Act No. 236 of 2014, Ratification No. 241, Senate Bill No. 1189

33. List the names, addresses, and telephone numbers of five (5) persons, including your banker, from whom references could be required. Also, provide this Committee with original letters of recommendation from each person listed herein, including their signature.

- 1) Eugene C. Spivey
- 2) Dean Robert M. Wilcox
- 3) Robert M. Kerr
- 4) Jim Knapp
- 5) Banker Letter

YOUR SIGNATURE WILL BE HELD TO CONSTITUTE A WAIVER OF THE CONFIDENTIALITY OF ANY PROCEEDING BEFORE A GRIEVANCE COMMITTEE OR ANY RECORD INFORMATION CONCERNING YOUR CREDIT.

I HEREBY CERTIFY THAT THE ANSWERS TO THE ABOVE QUESTIONS ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE.

Signature:

Date: October 9, 2019

PLEASE NOTE: S.C. CODE SECTIONS REFERRED TO IN THIS DOCUMENT ARE CONTAINED IN THE PDQ CODE REFERENCES DOCUMENT.

I ACKNOWLEDGE, AS A CANDIDATE, THAT I AM RESPONSIBLE FOR REVIEWING THE FOLLOWING DOCUMENTS. THESE DOCUMENTS ARE

PROVIDED ON THE USB FLASH DRIVE WITH THE PUBLIC SERVICE COMMISSION APPLICATION MATERIALS AND ARE ACCESSIBLE ON THE PUBLIC UTILITY REVIEW COMMITTEE'S WEBSITE:

- (1) An Introduction to the Public Service Commission;**
- (2) The press release issued by the Committee announcing the start of its application process;**
- (3) An Advisory Opinion relating to attendance by candidates for the Public Service Commission at legislative receptions;**
- (4) An Advisory Opinion relating to attendance by candidates for the Public Service Commission at legislative caucus meetings;**
- (5) The Judicial Code of Conduct;**
- (6) Statutory definitions and statute concerning pledges; and**
- (7) Information regarding accessing your credit report.**

Signature:

Date: